

CITIZEN-CENTRIC REPORT

REPORT TO OUR MEMBERS *and the Public*

AGA GUAM CHAPTER PROGRAM YEAR 2019-2020



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MISSION

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

VISION

AGA is the premier association for advancing government accountability.

MEMBERSHIP MEETINGS

General membership meetings are held every fourth Wednesday of the month from 12:00PM to 1:00PM. Our monthly meetings feature special guest speakers to discuss pertinent and emerging issues that affect the profession, government, and the island.

CONTACT US

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- agaguamchapter@gmail.com
- <http://aga.guam.net>
- [AGA Guam Chapter](#)
- [@agaguamchapter](#)



2019-2020 CHAPTER OFFICERS

- PRESIDENT:** Debbie Ngata
- PRESIDENT-ELECT:** Pilar Pangelinan
- IMMEDIATE PAST PRESIDENT:** Frances Danielli, MBA, CB, CGFM
- SECRETARY:** Llewelyn Terlaje, CGFM, CGAP, CFE
- TREASURER:** Shannon Bartonico, CFE
- TREASURER-ELECT:** Fierce Catoc, CPA

ABOUT US

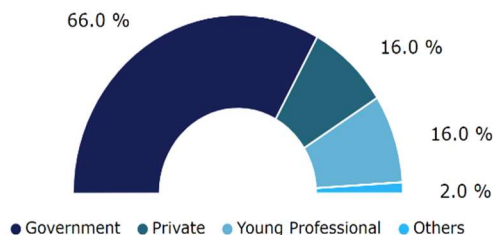
The Association of Government Accountants Guam Chapter was chartered in 1970 with 20 individuals in finance and accounting. Overtime, the Guam Chapter provided several educational programs and professional development seminars which had influenced governmental financial policies and practices within the island.

Currently, the organization has grown to roughly 240 members with various disciplines such as auditing, budgeting, academia, public administration, and program management, among others. In addition, The Guam Chapter received the Platinum Level Chapter Recognition Award, as well as the Chapter Certified Government Financial Manager (CGFM) Award, the Chapter Accountability and Transparency Award, and the Community Service Award.

The Chapter continues to advance government accountability every year starting from July to June of the next calendar year.

OUR MEMBERS

WHO WE ARE



PROGRAM YEAR	MEMBERS
2019-2020	248
2018-2019	223
2017-2018	202

32% 68% **CGFM** 32 certified members

Our Performance

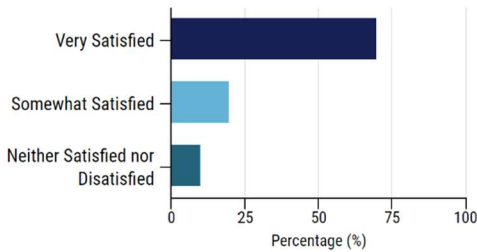
Performance Measures	PY17	PY18	PY19	PY20	%Change PY20 vs. PY19
New Members	17	20	36	44	22%
New CGFMs	1	0	3	2	---
# of CPE Credits	36	59	32	66	106%
# of free CPEs to CGFMs	4	4	4	12	200%
AGA National Awards	5	5	3	4	33%
Avg. Luncheon Attendees	45	54	45	35	-22%
# of Student Scholarships	8	4	4	6	50%
# of AGA-PDT Scholarships	3	1	2	---	---*
# of Training Events	7	6	7	9	29%
# of GPDC Attendees	135	n/a	148	n/a	---**

CHAPTER RECOGNITION PROGRAM (CRP)			
Category	MAX Points	Goal Points*	2019-2020
Leadership	5,000	3,700	6,095
Education	4,000	2,900	11,200
Certification	4,000	2,900	7,875
Communications	3,000	2,100	4,375
Membership	4,000	2,900	6,050
Accountability	2,000	1,600	10,900
Community	2,000	1,600	7,600
Awards	1,000	800	3,100
Sponsorships	1,500	1,001	7,200
Total CRP Points	26,500	19,501	64,395
% Goal Met	330.2%		

* Due to travel restrictions caused by the global pandemic, eligible members have opted to hold the raffle until the next program year.
 ** Guam Professional Development Conferences (GPDCs) are held every two years.

* Allocated Goal Points assigned based on the MAX points.

MEMBERSHIP SATISFACTION SURVEY

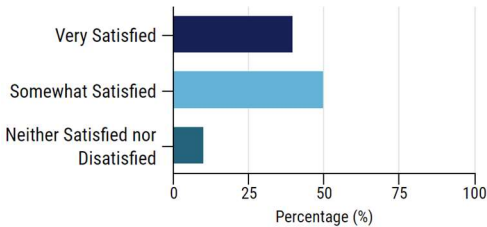


CPEs OFFERED	PY17	PY18	PY19	PY20	COMMUNITY SERVICE	PY19	PY20
Luncheon Trainings	3	3	4	6	# of Community Service Events	9	11
Other Trainings	8	8	4	12	# of Volunteers	104	84
Conferences*	25	48	24	48	# of Community Service Hours	295	197
Total	36	59	32	66	5k Walk/Run Participants	265	---*

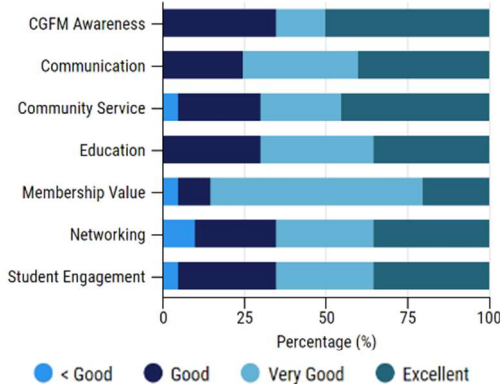
* GPDC is held every two years.

* 5K event cancelled due to pandemic restrictions.

HOW SATISFIED ARE YOU WITH OUR EDUCATIONAL MEETING OFFERINGS



HOW WE DID



The above results are from the July 2020 Membership Survey.

Contributions for our Community

3 Scholarships to the University of Guam (UOG) ★ 3 Scholarships to Guam Community College (GCC) ★ Bus Stop Clean-up ★ Coastal Clean-up ★ Get Smart About Credit High School Talk ★ Christmas Decorating at Skinner Park ★ Salvation Army Bell Ringing ★ High School Career Day Talk

Donations: Backpack Drive ★ Sugar Plum Christmas Gifts ★ 200 Face Shields to Guam Memorial Hospital ★ Funds to the Ministry to the Homeless



On March 12, 2020, the Guam Chapter obtained a Legislative Resolution and Governor Proclamation recognizing and commending Guam's CGFM's and declaring March 2020 as "CGFM Month." Seated are Governor Lou Leon Guerrero, Lt. Gov. Josh Tenorio, Sen. Joe San Agustin, and fellow AGA members.

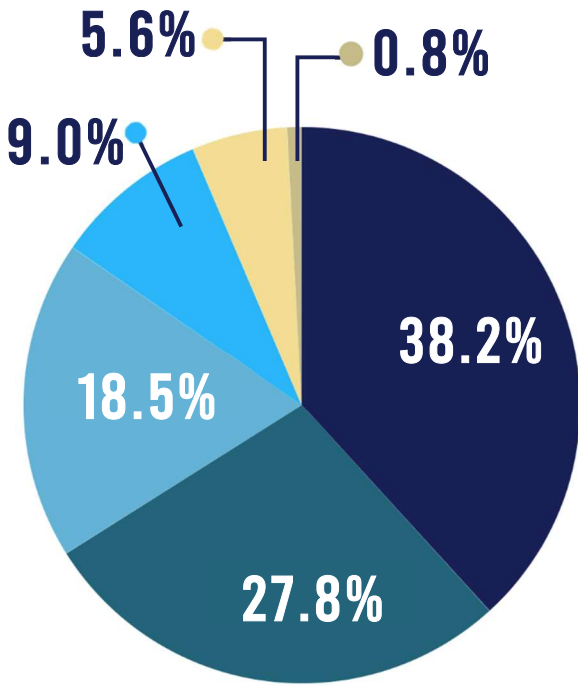
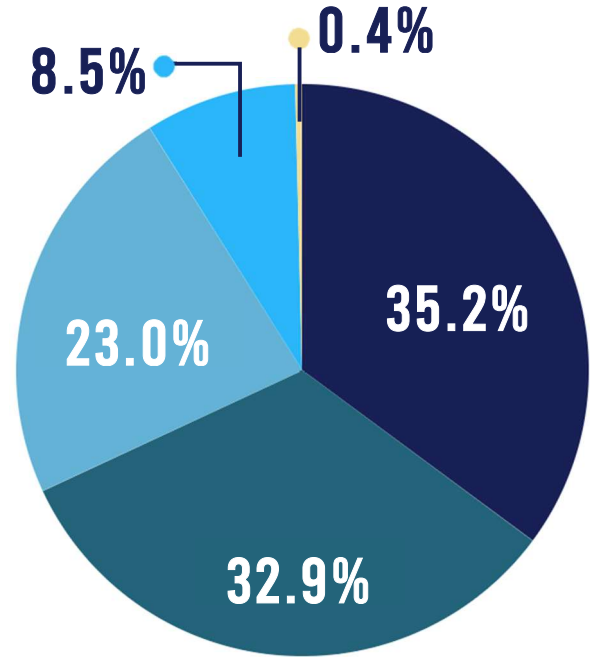
Adapting to Changing Times...

As pandemic restrictions continue, the Guam Chapter shifted monthly lunch meetings to a virtual platform and continues to find innovative ways to keep our members connected.

Our Finances

REVENUE	PY18	PY19	PY20	%Change PY20 vs. PY19
Membership Luncheon	\$ 7,430	\$ 9,100	\$ 7,035	-22.7%
Annual 5K Walk/Run*	6,953	7,025	6,589	-6.2%
Training	20,520	87,790	4,600	-94.8%
Chapter Dues	428	1,293	1,714	32.6%
Sponsorships, Other	1,929	416	75	-82.0%
Donations	75	260	---	-100.0%
Total	\$ 37,335	\$ 105,884	\$ 20,013	-81.1%

* Used to fund the Scholarships to UOG and GCC students.



EXPENSES	PY18	PY19	PY20	%Change PY20 vs. PY19
Membership Luncheon	\$ 16,979	\$ 12,929	\$ 11,408	-12%
Awards/Scholarships	10,500	7,451	8,298	11%
Supplies, Permits, Other	3,192	4,608	5,530	20%
Training	25,632	38,879	2,685	-93%
Community Service/Donations	2,299	3,584	1,656	-54%
PDT Scholarships**	3,320	5,493	250	-95%
Annual 5K Walk/Run	1,852	3,852	---	-100%
Total	\$ 63,774	\$ 76,796	\$ 29,827	-61.2%

* No expenses were incurred in planning the 2020 5K due to the global pandemic.

** The Guam Chapter holds a raffle for eligible members to attend the National PDT.

How we used the funds...

Our Members

- Subsidized luncheon costs for members
- Scholarships and Coffee Klatches for those pursuing their CGFM certification
- CPE and other training opportunities
- Annual Christmas Party (games and prizes)
- Raffles for free lunch, PDT scholarship (for eligible members)
- Costs for Membership gatherings and volunteer events

Future Professionals

- Subsidized luncheon costs for students
- Scholarship opportunities for UOG and GCC students
- Materials for presentations during classes or club meetings
- Sponsorships for club events

Our Community

- Contributions to donation drives
- Feeding of the homeless
- COVID-19 response face shield donations
- Cash donation to the Ministry to Feed the Homeless
- Awards for individuals who demonstrate a strong sense of accountability (John M. Phillips Award) and agencies with noteworthy CCRs (Best CCR Report)
- Support for community events

The Guam Chapter has internal control procedures in place to safeguard funds and provide efficient and effective management of assets. The financial statements presented were reviewed and the complete financial reports can be found at <https://www.aga.guam.net/financial-reports>.

Our Outlook and Challenges

Membership Value and Appreciation

It is through the members' hard work, determination, and commitment that the Guam Chapter continues to successfully carry out its mission. In return, the Guam Chapter continually strives to provide value for membership by offering meaningful monthly meetings, trainings/CPEs, networking and other member events, community service opportunities, and certification support.

Contributions to the Guam Community

Despite being unable to host its Annual 5k, the Guam Chapter will continue providing scholarships to UOG and GCC students. In addition, the Guam Chapter hopes to continue its participation with the Guam International Coastal Clean-up, the Bank of Guam Get Smart About Credit event, and its annual feeding of the Homeless at Guma San Jose.

While there continues to be challenges due to the pandemic, the Guam Chapter will assist the island, with additional support for the Homeless and purchase of protective gear for the medical professionals.

Continued Professional Development

The Guam Chapter will continue to sponsor affordable, quality, and relevant education events to keep its members and those professionals seeking continued education, informed and updated with accounting standards and trends within the industry.

The Chapter will also continue its efforts to assist and encourage its members pursuing the CGFM designation.

Challenges

COVID-19 hit our island before the program year ended, resulting in canceled events, including a planned free training event for our CGFM members and our Annual 5K. The continued social distancing restrictions forced us to bring our meetings to a virtual platform, which created limitations in networking and sharing, but has also allowed other members to join in due to the accessibility.

The Guam Chapter will be celebrating its 50th Anniversary during Program Year 2020-2021. As social distancing restrictions continue, along with uncertainty on how the environment will be even after it has been relaxed, has put a damper in our plans. While a gala is now out of the question, the committee will come up with innovative ways to celebrate this milestone, while keeping everyone's safety in mind.

Another challenge will be in hosting the biennial Guam Professional Development Conference (GPDC), which was originally expected to take place September 2020. The Guam Chapter is currently planning to make the GPDC virtual, which will be a first for the planning committee. With support from the National AGA, the Guam Chapter looks forward to this successful event tentatively scheduled for May 2021.

Aside from the challenges of transitioning to virtual meetings and events, the Guam Chapter is looking for ways to continue networking and community service opportunities. With a good mix of generations from the Baby Boomers to the Millennials, and even the Gen Z's, we believe we can overcome these obstacles and leverage off each other's strengths to accomplish our goals.



Let's Stay Connected! Do you like this report? Do you believe that it should include any other information? Please let us know by contacting Accountability Director Doreen Crisostomo at doreentc@triton.uog.edu or Co-Director Michelle Puno at michelle.puno@gmail.com.

