



2025
GPDC

AGATM
Guam Chapter

GSCPA
Guam Society of Certified Public Accountants

Guam Professional Development Conference

Leading Change: Empower, Innovate & Excel
March 12, 2025 to March 14, 2025
Westin Resort Guam, Tumon Guam

AGENDA

DAY ONE: Wednesday, March 12, 2025

7:00 am – 5:00 pm
Foyer of Somnak Ballroom

Registration

8:00 am – 8:45 am
Somnak Ballroom

Welcoming and Opening Remarks

Llewelyn Terlaje, President, AGA Guam Chapter

The Honorable Lourdes A. Leon Guerrero, Governor of Guam

Frank E. Petersen, III, CGFM, President, AGA National and Deputy Chief Financial Officer, Finance, NASA-Headquarters

8:45 am – 9:50 am
Somnak Ballroom

AM Plenary Session (1 CPE – Personal Development)

Leadership/Organizational Behavior Topic (Tentative)

Franklin E. Petersen, III, CGFM, President, AGA National and Chief Inspector General for the State of Florida

9:50 am – 10:10 am

AM Networking Break

10:10 am – 12:00 pm

AM Breakout Sessions (2 CPEs)

Somnak Ballroom

Ethics

Drummond Kahn, MS, CIA, CGFM, CGAP, Faculty, International Institute and Government Audit Training Institute

Unnai 1 & 2

Multi-Method Evaluation of Guam's Financial Performance: Insights into Fiscal Health and Sustainability (Accounting – Governmental)

Doreen Crisostomo-Muna, Ph.D., CGFM, CFE, Professor of Accounting, University of Guam

Unnai 3



12:00 pm – 12:20 pm

12:20 pm – 1:30 pm
Somnak Ballroom



1:30 pm – 1:40 pm

1:40 pm – 3:00 pm

Somnak Ballroom



Unnai 1 & 2



3:00 pm – 3:20 pm

3:20 pm – 5:00 pm
Somnak Ballroom



Grants Management (TBD)
Grants Management Presenter (TBD)

Lunch Networking Break

Lunch Plenary Session (1 CPE – Personal Development)

The State of Public Accountability in Micronesia

Public Accountability Professionals in the Region (Tentative)

PM Networking Break 1

PM Breakout Sessions (1.5 CPEs)

Municipal Bond Session (Finance)

Frank Perdue-Rossi, Montague DeRose and Associates

Auditing Series: Performance Auditing - Overview (Auditing)

Drummond Kahn, MS, CIA, CGFM, CGAP, Faculty, International Institute and Government Audit Training Institute

PM Networking Break 2

PM Plenary Session (2 CPEs – Information Technology)

Bridging the Knowledge Gap: What Finance Professionals Need to Know About Cybersecurity

Panel Discussion – Melvyn K. Kwek, CISA, GICSP, Chief Information Technology Officer, Guam Power Authority, Philip Casanova, Principal, SGV Consulting, CISA Panelist (Tentative)

DAY ONE END



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DAY TWO: Thursday, March 13, 2025

7:00 am – 5:00 pm
Foyer of Somnak Ballroom

Registration

8:00 am– 9:45 am
Somnak Ballroom

AM Plenary Session (2 CPEs – Behavioral Ethics)

FBI Presenter Topic (Tentative)

Topic on Cybersecurity

9:45 am – 10:00 am

AM Networking Break

10:00 am – 11:45 pm

AM Breakout Sessions (2 CPEs)

Somnak Ballroom

**Government of Guam Retirement Fund Updates
(Personnel/Human Resources)**

Artemio “Ricky” Hernandez, Ph.D., CGFM, AIF, Treasurer and Investment Committee Chairperson, Government of Guam Retirement Fund Board of Trustees

Unnai 1 & 2

Auditing Series: Performance Auditing – Planning and Fieldwork (Auditing)

Drummond Kahn, MS, CIA, CGFM, CGAP, Faculty, International Institute and Government Audit Training Institute

Unnai 3

**CGFM Primer – Pathway to Your CGFM Certification Journey
(Personal Development)**

Maripaz N. Perez, CGFM, CICA, CIA, CFE, Assistant Chief Financial Officer, Guam Power Authority; Jerrick Hernandez, Accountability Auditor III, Office of Public Accountability; Jorizaira Borja; Gladys Sazon; Pilar O. Pangelinan, MBA, CGFM, AFC, CB, Professor, Business & ViscCom Department, Guam Community College.

11:45 pm – 12:00 pm	Lunch Networking Break
12:00 pm – 12:20 pm	Recognition Ceremony (Tentative)
12:20 pm – 1:30 pm <i>Somnak Ballroom</i>	Lunch Plenary Session (1 CPE – Economics) <i>Current Outlook on Tourism Industry and Overall Guam Economy (Tentative)</i> <u>Panel Discussion</u> – Representatives from the Guam Visitors Bureau, Guam Economic Development Authority, and the Guam International Airport Authority
1:30 pm – 1:40 pm	PM Networking Break 1
1:40 pm – 3:00 pm <i>Somnak Ballroom</i>	PM Breakout Sessions (1.5 CPEs) <i>Auditing Series: Enterprise Risks, Internal Controls, and Auditing (Accounting – Governmental)</i> Rizalito Paglingayen, CPA, Partner, Ernst & Young
<i>Unnai 1 & 2</i>	<i>Tax Updates (Taxes)</i> Martha G. Suez-Sales, DBA, CPA, CGMA, Assistant Professor of Accounting, University of Guam
3:00 pm – 3:20 pm	PM Networking Break 2
3:20 pm – 5:00 pm <i>Somnak Ballroom</i>	PM Plenary Session (2 CPEs – Personal Development) <i>How Can Cybersecurity Transform to Accelerate Value from AI?</i> Philip Casanova, Principal, SGV Consulting

DAY TWO END



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AGENDA

DAY THREE: Friday, March 14, 2025

7:00 am – 5:00 pm
Foyer of Somnak Ballroom

Registration

8:00 am – 9:50 am
Somnak Room

AM Plenary Session (2 CPEs – Finance)

How To Successfully Motivate and Work with a Multi-Generational Workforce (2 CPE – Personal Development)

Daphne Leon Guerrero, SHRM-SCP, CAPM, Human Resources Director, Atkins Kroll Inc. (Pending)

9:50 am – 10:10 am

AM Networking Break

10:10 am – 12:00 pm

AM Breakout Sessions (2 CPEs)

Somnak Ballroom

Auditing Series: Efficient Auditing (Auditing)

Drummond Kahn, MS, CIA, CGFM, CGAP, Faculty, International Institute and Government Audit Training Institute

Unnai 1 & 2

From Ideas to Execution: Step-by-Step Guide on Creating a Business Plan, Identifying KPIs, and Project Management

Jason V. Katigbak, MBA, CPA, CIA, CFE, CGMA, Vice President of Finance, GTA; Jojo B. Guevara III, MBA, CGFM, PMP, Financial Affairs Controller, Port Authority of Guam

Unnai 3

Government Accounting and Auditing Standards Update (Accounting - Governmental)

Rizalito Paglingayen, CPA, Partner, Ernst & Young

12:00 pm – 12:20 pm

Lunch Networking Break

12:20 pm – 1:30 pm

Lunch Plenary Session (1 CPE – Economics)

Somnak Room

Military Projects Update (Tentative)



NAVFAC Representative

1:30 pm – 1:40 pm

PM Networking Break 1

1:40 pm – 3:00 pm

PM Breakout Sessions (1.5 CPEs)

Somnak Ballroom

Auditing Series: Audigators (Auditing)



Drummond Kahn, MS, CIA, CGFM, CGAP, Faculty, International Institute and Government Audit Training Institute

Unnai 1 & 2

Leadership and Collaboration Topic (Personal Development)



James Ji, Ph.D., DBA, Assistant Professor of Management, University of Guam

3:00 pm – 3:20 pm

PM Networking Break 2

3:20 pm – 5:00 pm

PM Plenary Session (2 CPEs – Personnel/Human Resource)

Somnak Room

What is My Conflict Resolution Style? Managing Teams Through Change



John J. Rivera, Ph.D., L5, AIF, CFE, CM, SHRM-SCP, SPHRi, KSS, Director of Human Resources and Corporate Development, Citadel Pacific Ltd.

DAY THREE END