

### REPORT CONTENTS

- 1 ABOUT US
- 2 OUR PERFORMANCE
- 3 OUR FINANCES
- 4 OUR OUTLOOK

### MISSION

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

### VISION

AGA is the premier association for advancing government accountability.

### MEMBERSHIP MEETINGS

General membership meetings are held every fourth Wednesday of the month, starting at 11:30 AM.

Our monthly meetings feature special guest speakers to discuss pertinent and emerging issues that affect the profession, our government, and the island.

### CONTACT US

P.O. BOX 1124 HAGATNA, GUAM 96932

[agaguamchapter@gmail.com](mailto:agaguamchapter@gmail.com)

<http://aga.guam.net>



### ABOUT US

The Guam Chapter provides several educational programs and professional development seminars which had influenced governmental financial policies and practices within the island. The Chapter has since grown its membership and continues to advance government accountability and the profession through various activities, including but not limited to the following:

- Offering CPEs during general membership meetings or other training sessions
- Speaking at student organizations and offering scholarships
- Offering support for CGFM candidates and scholarships to members that pass the CGFM exam
- Providing awards for government entities that prepare Citizen-Centric Reports

### 2021-2022 CHAPTER OFFICERS

**PRESIDENT:** Maripaz N. Perez, CGFM, CICA, CFE

**PRESIDENT-ELECT:** Josie G. Villanueva, MBA, CPA, CGMA, CGFM, CSAF, SHRM-CP, PMP

**IMMEDIATE PAST PRESIDENT:** Pilar Pangelinan, AFC, CB

**SECRETARY:** Joy V. Bulatao, CGFM

**TREASURER:** Llewelyn Terlaje, CGFM, CGAP, CFE

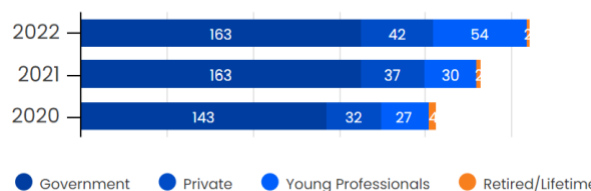
**TREASURER-ELECT:** Justin B. Castro, CGFM, CFE



Top: June 2021 Officers Oath of Office.  
Bottom: July 2021 Strategic Planning Meeting.

### OUR MEMBERS

#### MEMBERSHIP (BY TYPE)



CERTIFICATIONS	2022
CGFM	33
CPA	27
CIA	6
CFE	2
OTHER	4

# OUR PERFORMANCE

## EDUCATION & TRAINING

- Offered 1 CPE at 11 General Membership Meetings
- Incorporated the use of Conferences I/O for our virtual General Membership Meetings
- Ended the program year with a face-to-face/virtual (hybrid) meeting

## STUDENT/YP ENGAGEMENT

- Awarded \$5,500 in scholarships to 7 local undergraduate students
- 9 student contributed articles for the Guam Chapter newsletter
- Kicked off the Young Professional (YP) Mentorship Program with both member and non-member professionals
- Encouraged student/YP members to apply for National awards:
  - Jamabeva Masangkay – recipient of the 2021 AGA Undergraduate Scholarship
  - Christel Espiritu – recipient of the 2022 AGA National Collegiate Leadership Program Scholarship
  - Kate Jeszenszky – recipient of the 2022 Professional Development Training Young Professionals Scholarship
- Provided presentations at junior accounting organizations and accounting classes

## MEMBER RECOGNITION

- Dr. Doreen T. Crisostomo-Muña contributed an article for the Winter 2022 *Journal of Government Financial Management* on Ethics and recipient of the AGA 2022 Educator Award
- Daniel S. Fitzgerald – recipient of the NLT 2022 Private Sector Financial Excellence Award
- Jojo Guevara and Pilar Pangelinan – Top Recruiters for Program Year 2021-2022
- Josephine Villanueva – 2021-2022 Guam Chapter Volunteer of the Year awardee

## COMMUNITY AWARDS

- Recognized 3 agencies for having the Best CCR
- Presented an individual with the Prof. John M. Phillips Excellence in Government Accountability Award

Performance Measures	PY20	PY21	PY22	% Change PY22 vs. PY21
New Members	30	41	48	17%
Members	206	232	261	13%
New CGFMs	2	4	4	0%
Avg. Meeting Attendees	46	50	52	4%
No. of Volunteers	84	65	31	-52%
No. of Scholarships Awarded	6	8	7	-13%
No. of Fee CPEs to CGFMs	12	8	15	88%
AGA National Awards*	5	4	1	-75%

National Awards were converted to the ACE Program for program year (PY) 2022.

## CGFM

- Offered Virtual Study Sessions for interested members
- Held Coffee Klatches to inform members about the CGFM certification
- Celebrated CGFM month with a governor proclamation, legislative resolution, CGFM member features, recognition letters sent to Agency directors employing CGFMs, and a free, 4-CPE Training Event.

## COMMUNITY SERVICE

- Due to continued social distancing restrictions, members performed individual local services hours
- Donation Drive – Covid-19 Equipment Loan Program for our local hospital
- Canned Food Drive for Catholic Social Service Food Pantry
- Toiletries Drive for Sanctuary Incorporated
- Monetary donation to the Salvation Army

## MEMBER INITIATIVES

- Featured 35 members as part of our Membership Mondays
- December *Virtual Christmas Party* – games and prizes for participating members
- Resumed the Chapter PDT Raffle and sent 3 members to the 2022 PDT in Anaheim

## STUDENT ARTICLE

**GUÅHAN GASETA** MARCH 2022 PROGRAM YEAR 2021-2022

### STUDENT CONNECTIONS

#### Christel's NLT Experience

I was fortunate enough to be able to fly to Washington, D.C. last February 23-24 to attend the AGA National Leadership Training 2022 in person. I received the opportunity to interact with and learn from top financial management leaders and industry experts alongside 9 other students from across the United States.

I was able to attend multiple break-out rooms and get CPEs at the same time. I learned everything from how to keep my moral操守 on to how to lead in the face of uncertainty. During the breaks between sessions, I was able to meet new people and learn about different government, commercial, and public enterprises by visiting the booths. While coffee was coursing through my veins as I tackled the big time difference, being able to converse with my fellow student attendees about their career goals kept me energized.

Being named a National Collegiate Leadership Scholar is a great honor for me. I am grateful to Doreen Christosomo-Muña, my academic advisor, for nominating me for this program, and Mr. Andrew Lewis, a partner at KPMG, U.C., for mentoring me throughout the event and connecting me with wonderful people. Dees Marie Cruz, PMP, deserves special recognition for being our "mutter nani" throughout the conference and ensuring our safety while we were thousands of miles away from home.

This is an event that will stay with me for the rest of my life. Thank you for introducing me to new prospects through AGA NLT. This is an opportunity that I strongly advise my fellow accounting students to take advantage of.



Residence: Tumang, Obooboo, Ilio-Guam, Agaña 04/06/2022 15

## STUDENT MIXER (04.2022)



## COMMUNITY SERVICE (02.2022)



## CONFERENCES I/O TRAIL RUN (03.2022)



## TOILETRIES DRIVE (03.2022)



## LEGISLATIVE RESOLUTION (03.04.22)



## CANNED FOOD DRIVE (11.2021)



## MEMBERSHIP MONDAY FEATURES



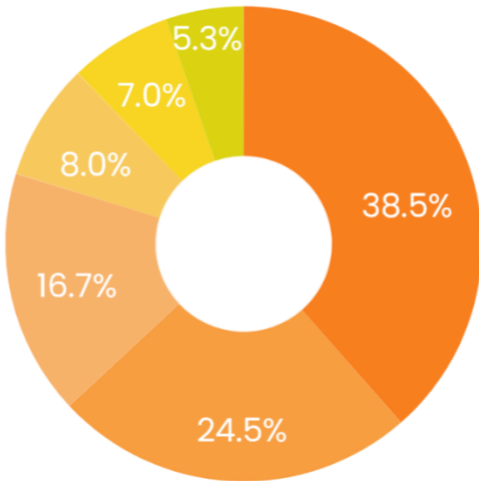
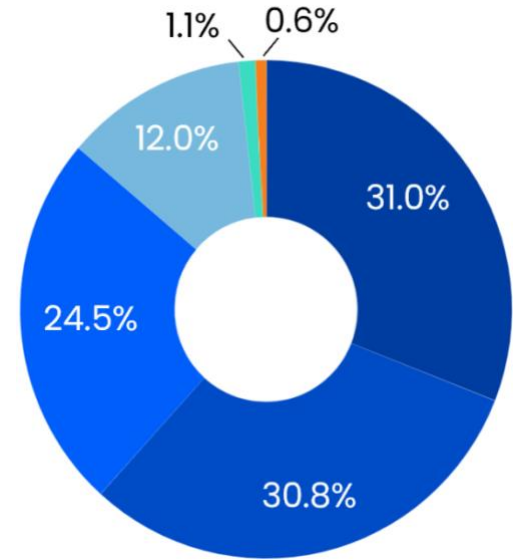
## YOUNG PROFESSIONALS MENTORSHIP PROGRAM KICK-OFF MEETING 12.04.21



# OUR FINANCES

## Where Our Money Came From

Revenues	PY20	PY21	PY22	% Change
Annual 5K Walk/Run*	\$6,589	\$0	\$2,150	100.0%
Chapter Dues	1,714	1,104	2,137	93.6%
Membership Luncheon**	7,035	0	1,700	100.0%
Donations	0	838	836	(0.2%)
Others	75	26	76	192.3%
Training	4,600	18,500	45	(99.8%)
<b>Total</b>	<b>\$20,013</b>	<b>\$20,468</b>	<b>\$6,944</b>	<b>(66.1%)</b>



## Where Our Money Went

Expenses	PY20	PY21	PY22	% Change
Awards/Scholarships	\$8,298	\$8,325	\$10,580	27.1%
PDT Scholarships***	250	0	6,735	100.0%
Others	5,530	3,221	4,586	42.4%
Membership Luncheon**	11,408	0	2,187	100.0%
Community Service/Donations	1,656	1,552	1,909	23.0%
Training	2,685	5,150	1,450	(71.8%)
<b>Total</b>	<b>\$29,827</b>	<b>\$18,248</b>	<b>\$27,447</b>	<b>50.4%</b>

\* Used to fund the scholarships to UOG and GCC students.

The Annual 5K was canceled in PY20 and PY21 due to the pandemic. Revenues recorded in PY20 relate to the June 2019 5K PY22 revenues relate to the July 2022 5K.

\*\* No in-person meetings were held during program year (PY) 2021 and only one lunch meeting was held in PY22.

\*\*\* The PDT scholarship was suspended for PY20 and PY21 and resumed in PY22.

IN-PERSON JUNE 2022 GENERAL MEMBERSHIP MEETING



PROGRAM YEAR 2021-2022 SCHOLARSHIP WINNERS



GUAM REPRESENTATIVES AT PDT 2022



The Guam Chapter has internal control procedures in place to safeguard funds and provide efficient and effective management of assets. The financial statements for PY 2022 is under review. The complete financial reports can be found at <https://www.aga.guam.net/financial-reports>.

# OUR OUTLOOK

## OUTLOOK

### Member Engagement

Ensure that members are recognized and are involved and see the value of their membership for member retention and increase in membership participation in training and programs. This also encompasses young professionals, student members, and future CGFMS.

### Expanding Reach

To strengthen our relationship with our outer island counterparts and make them satellite chapters since we now have virtual training opportunities for them.

### Technology Maximization

Digital migration of AGA records and the use of technology and application in pieces of training, conferences, and using QR codes.

### Succession Planning for future AGA Guam Chapter Leaders

Cross-training and involving young professionals to develop leadership skills and acumen through committee involvement/volunteerism.



## CHALLENGES

- Inability to hold fund-raising events. This included our Annual 5K that funds our scholarships, and our face-to-face Guam Professional Development Conference (GPDC), which is our biggest revenue generating event that funds majority of our chapter activities from meeting luncheon subsidies, trainings, certification scholarships, young professional mixers, community service outreach, and PDT raffles.
- Very limited face-to-face engagements and networking opportunities.
- Upscaling the CEC's capabilities to provide an enhanced virtual experience for attending trainings and monthly meetings.
- Connecting with student members to ensure that they continue to be members after they graduate.

## Meet your PROGRAM YEAR 2022-2023 Officers!



Left to Right: Josie G. Villanueva (**President**), Rizalito Paglingayen (**President-Elect**), Maripaz Perez (**Immediate Past President**), Odeth Ignacio (**Secretary**), Justin Castro (**Treasurer**), Jerricho Garcia (**Treasurer-Elect**), Pilar Pangelinan (**NCC Representative**).

AGA developed guidance on producing a CCR as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?" Additional details can be found at the [AGA website](#).

Let's Stay Connected! Do you like this report? Do you believe that it should include any other information? Please let us know by contacting our Accountability Director Dr. Doreen Crisostomo-Muña at [doreentc@triton.uog.edu](mailto:doreentc@triton.uog.edu).

